**INTEREST RATES MARKET NOTICE**

**Date: 6 May 2014**

**Subject:** New Financial Instrument Listing

***(HYPROP INVESTMENTS LIMITED –“HILC13”)***

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The JSE Limited has granted a listing to **HYPROP INVESTMENTS LIMITED** on Interest Rate Market with effect from 8 May 2014 under its **Domestic Medium Note Programme** dated **19 June 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,297,000,000.00

**Bond Code** HILC13

**Nominal Issued** R 198,000,000.00

**Issue Price** 100%

**Coupon** 5.985%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 7 August 2014

**Books Close** 28 July 2014

**Interest Payment Date(s)** 7 August 2014

**Last Day to Register** By 17:00 on 25 July 2014

**Issue Date** 8 May 2014

**Date Convention** Following

**Interest Commencement Date** 8 May 2014

**First Interest Payment Date** 7 August 2014

**ISIN No.** ZAG000115692

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Leigh Cunningham-Scott RMB [Leigh.Cunningham-Scott@rmb.co.za](mailto:Leigh.Cunningham-Scott@rmb.co.za)

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222